

## **Short company profile**

### **1. Short company profile**

- Year of establishment:  
1974
- Areas of activity and geographical representation:  
*Our main field of activity is the Marble Sector (mining, cutting and trading). We export to more than 90 countries such as China, Southeast Asia, USA, GCC countries, Latin America, North African countries and Europe.*  
*We activate also into Real Estate Development Sector and into Green Energy sector running our privately owned Wind Farm*
- Number of employees:  
413
- Historical financial information for last 3 years (turn over, profit before interest, taxes and depreciation - EBITDA, total assets - balance sheet):

	<b>TURN OVER</b>	<b>profit before interest, taxes and depreciation - EBITDA</b>	<b>TOTAL ASSETS-BALANCE SHEET</b>
<b>2018</b>	53.170.861,44	21.520.487,33	96.428.648,30
<b>2019</b>	40.588.167,48	11.234.753,71	101.362.692,73
<b>2020</b>	32.592.393,08	7.341.312,25	104.520.383,78

- Significant events for the company (acquisitions / MERGE others):

**3/1974:** IKTINOS HELLAS S.A. was founded on 12 March 1974 by the Architect Mr. EVANGELOS NIK. CHAIDAS who remains, to date, the majority shareholder, President and CEO of the Company.

Since 1974, the year of its establishment, the Company has been operating in its factory located at Metamorfofi, Attica, where it has its registered address and main facilities (Offices, Showroom, Factory, Warehouse facilities).

**1998:** the Company acquired 90% of the shares of the GREEK MARBLE INDUSTRY FIDIAS HELLAS COMMERCIAL & INDUSTRIAL SA, which has a privately owned factory at Vrillissia, Attica. IKTINOS HELLAS retains its percentage of equities in FIDIAS Hellas to this day.

**2000:** the Company was listed in the Athens Stock Exchange by means of public subscription and its stocks have been traded in the Athens Stock Exchange ever since.

**2000:** IKTINOS HELLAS SA acquired 77.99% of TSIMEDOVIOMICHANIA KRITIS S.A. The latter owns a large coastal area in the Faneromenis Bay, Municipality of Sitia, Crete, which it exploits for tourist purposes. Following the acquisition, the company changed its name to IKTINOS TECHNICAL & TOURIST S.A. and its scope of activities was amended to include real estate development.

**2000:** IKTINOS LATOMIKI S.A. was founded. The company arose from the merging of all companies operating in mass marble mining, i.e. Volakas quarries, Platanotopos quarries and Thassos quarries. In 2006, ΙΚΤΙΝΟΣ LATOMIKI S.A. was taken over by IKTINOS HELLAS S.A.

**12/2006:** In December 2006, LATIRUS ENTERPRISES LTD, a subsidiary of DOLPHIN CAPITAL INVESTORS LTD, took over 77.99% of the shares of ΙΚΤΙΝΟΣ TECHNICAL & TOURIST S.A.

**2007:** In the light of its entry into the wind power market in October 2007, ΙΚΤΙΝΟΣ HELLAS S.A. acquired the total equity capital of PRIVATE ELECTRICITY CORPORATION S.A., trading as ID.E.I. S.A. The latter holds an installation license for a 19.8MW wind farm in the Megalovouni area and a production license for a 8.0MW wind farm at the Synora area, both in the Municipality of Paranesti, Prefecture of Drama.

**9/2010:** Commissioning of the 22MW wind farm in Megalovouni, Drama

**12/2017:** Acquisition and complete renovation of the factory and the industrial facilities in the Industrial Area of Drama

**3/2018:** Repurchase of 80% of the company LATIRUS ENTERPRISES LTD (currently owner of 100% of LATIRUS ENTERPRISES LTD), which owns 97.6% of the company ΙΚΤΙΝΟΣ ΤΕΧΝΙΚΗ & ΤΟΥΡΙΣΤΙΚΗ SA

**6/2018:** Acquisition of the marble quarry from “KAVALA MARBLE SA”, which is located in Pyrgoi at Municipality of Prosotsani in Drama, where the marble under the trade name “Kalliston” is produced.

### **3. Topics of discussion - Synergies**

The Greek marbles as ambassador of Greek culture in all over the world

### **4. Contact Person (contact details)**

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